This document will explain how to set up pre-recorded videos so they can be accessed from the Member Portal and will explain where/how the videos will appear in the Member Portal.

## How to set up pre-recorded videos to be accessible from the Member Portal:

1. First, you must log into the Twin Oaks Rep Portal (mytwinoaks.com/reps) and select the 'Video' option from the navigation bar depicted below:



 Once the 'Video' option has been selected, the 'Recorded' sub-option will load by default. This screen contains an "Online Videos" browse where you can add different video categories enabling you to categorize each of your different types of videos. This screen is depicted below:

Home Offers Promotions Video     Recorded   Live-Stream Settings   Online Videos     Add links to pre-recorded videos that members can view from their Client Portal.     Select location:     9993 - TwinOaks Test Club     Online Videos     Club #   Name   Videos   9993   No Category   0   Edit                videos   0   Edit <b>Chait No Category O Copyright 2020 by Twin Oaks Software Development, Inc. All Rights Reserved.</b>	💮 Twin Oaks Advantage Rep Portal							
Online Videos   Add links to pre-recorded videos that members can view from their Client Portal.   Setect location   9993 - TwinOaks Test Club    Online Videos   Create New Category   Create New Category   Ciub #   Name   Videos   993   No Category   0   Edit	Home Offers	Promotions Video		Default Rep Log off				
Add links to pre-recorded videos that members can view from their Client Portal.         Select location:       9933 - TwinOaks Test Club         Online Videos       Create New Category         Club #       Name       Videos         9933       No Category       0         Edit       Edit       Edit	Recorded Live	-Stream Settings						
Online Videos     Create New Category       Club #     Name     Videos       9993     No Category     0		orded videos that members can view from their Clien	l Portal.					
Club #     Name     Videos       9993     No Category     0		- TwinOaks Test Club 🗸						
9993 No Category 0 Edit	Online videos			Create New Category				
	Club #	Name	Videos					
© Copyright 2020 by Twin Oaks Software Development, Inc. All Rights Reserved.	9993	No Category	0	Edit				
© Copyright 2020 by Twin Oaks Software Development, Inc. All Rights Reserved.								
	© Copyright 2020 by Th	win Oaks Software Development, Inc. All Rights Res	rved.					

3. The "Online Videos" browse features a 'Create New Category' button located at the top right of the browse. Selecting this button will bring you to the Category Edit screen where you may enter the name and description of your new category. Videos pertinent to your category can also be added from this screen. The Category Edit screen is depicted below:

Name	Videos		
Description	Name Please save th	Added/Changed	Views
	~		

4. You must save the newly entered category using the 'Save' button located at the bottom of the screen before you are able to add videos to that category. When 'Save' is selected, the screen will refresh to make the "Videos" browse accessible:

Home Offers Promotions Video			Default Rep Log off
⁄oga			
Name	Videos		
Yoga	Name	Added/Changed	Views
Description			
Yoga Description			
Save			

5. Once the category is saved, you may add videos to your category by using the '+' button located in the bottom left corner of the "Videos" browse. When the '+' button is selected, a Video Edit form will appear which will allow you to enter the Name, Description, Link URL, and Additional Info for your video. The Video Edit form is depicted below:

lideo	×
Name	
Yoga for Beginners	
Description	
Yoga for Beginners Description	
Link URL	
https://healthclubsoftware.com/	
Additional Info	
Yoga for Beginners Additional Info	

6. When entering the information for your video, be sure that you enter the exact website (Link URL) for the video that you would like to add. The best way to do this is to copy the link of the video directly from the web browser and paste it into the Link URL field. Once you have entered all of the necessary information, select the 'Save' option on the Video edit form. This will add the video to the "Videos" browse on the Category Edit Screen. You'll notice that you have 'Edit', 'Move', and 'Delete' options for that video. The 'Edit' option will load the Video edit form for that video and you may make any changes to the video from there. The 'Move' option will allow you to move the video to a different category or to the 'No Category' section. The 'Delete' option will remove the video entirely. This is an example of what the Edit Category screen will look like after we've added a video:

💮 Twin Oaks Advantage Rep Portal							
Home Offers Promotions Video				Default Rep Log off			
	Category Changes	s Saved.					
Yoga							
Name	Videos						
Yoga	Name	Added/Changed	Views				
Description Yoga Description	Yoga for Beginners	06/02/2020	0	Edit Move Delete			
	+						

7. Once you are finished adding your videos, be sure to save the category. You may then use the 'Back to Categories' link (located underneath the 'Save' button) to navigate back to the "Online Videos" browse. You should see your newly added category appear in the browse, along with a count of how many videos are in that category. You'll notice that you have 'Edit' and 'Delete' options for each category with the exception of 'No Category' which only features the 'Edit' option – the 'No Category' section cannot be deleted. When selected, the 'Edit' option will load the Category Edit form for the corresponding category. The 'Delete' option will delete the category. If you choose to delete the category without deleting any of the videos within that category, the videos from the deleted category will be moved under the 'No Category' listing. Here is what the "Online Videos" browse will look like after adding a couple of categories:

Tw	Twin Oaks Advantage Rep Portal						
Home Offer	s Promotions Video		Default Rep Log off				
Recorded	ive-Stream Settings						
Online Video	s						
Add links to pre-	recorded videos that members can view from	n their Client Portal.					
Select location: 99	93 - TwinOaks Test Club						
Online Videos			Create New Category				
Club #	Name	Videos					
9993	No Category	2	Edit				
9993	Cardio	2	Edit Delete				
9993	Yoga	2	Edit Delete				
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Once you have completed the setup, your videos will be available on the member portal.

## How members Can Access Your Saved Videos In The Member Portal:

- The Member Portal will now feature a 'Workouts' option located in the navigation bar at the top of the screen. As long as the membership is active (i.e. the member is not a prospect and is not canceled or expired), they will will be able to access the videos from the 'Workouts' tab.
- If a member's membership is not active and the member selects the 'Workouts' tab, the following message will load:



 Selecting the 'Workouts' tab will load a club filter and will display folders for each category for the selected club. 'No Category' videos will also be displayed here since they do not belong to any category. The category folders will display the category name along with a count of the videos in that category. The videos will display the video name, the date added/changed, and a count of how many times that video was viewed through the Member Portal. An example of this is depicted below:

ADVANTAGEFITNESS						
Home Join Now Online Store -	Appointments - Workouts	Other Links 👻	Shopping Cart My	Account 👻 Log out		
Club TwinOaks Test Club	Cardio 2 workouts	Yoga 2 workouts	No Category Vi 0 views • 6/2/2020	Video Name Ap 2 views • 6/2/2020		

• Selecting one of the category folders will update the filter section on the left to include a 'Category' filter indicating to the member which category is selected. The video listing will also update to display all of the videos within the selected category. This can be seen below:

ADVANTAGEFITNESS							
Home Join Now	Online Store 👻	Appointments -	Workouts	Other Links 👻	Shopping Cart	My Account 👻	Log out
Club							
TwinOaks Test Club		~					
Category							
 Yoga			reme Yoga ws • 6/2/2020	Yoga for Beginn 0 views • 6/2/2020			
				Priv	vacy Policy Terms an	d Conditions Pow	vered By <b>TWIN OAKS</b>

• When the member selects a video, a window will appear displaying the corresponding video information The video name, description, and the additional info will be displayed in this window, but the Link URL will not be displayed. The member can click the Watch button, which will load the video using the Link URL. The video will open in a new browser tab. This window is depicted below:

Yoga for Beginners		×
Yoga for Beginners Description		
Yoga for Beginners Additional Info		
	Close	tch

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